

# **Total Access for Research Administration**

Update for  
Research Administrators Forum

March 31, 2015

# TARA – Still to Come

- KC S2S - System-to-System submission for grants.gov
- Negotiation Tracker
- Compliance Integrations
- Contracts and Grants Billing

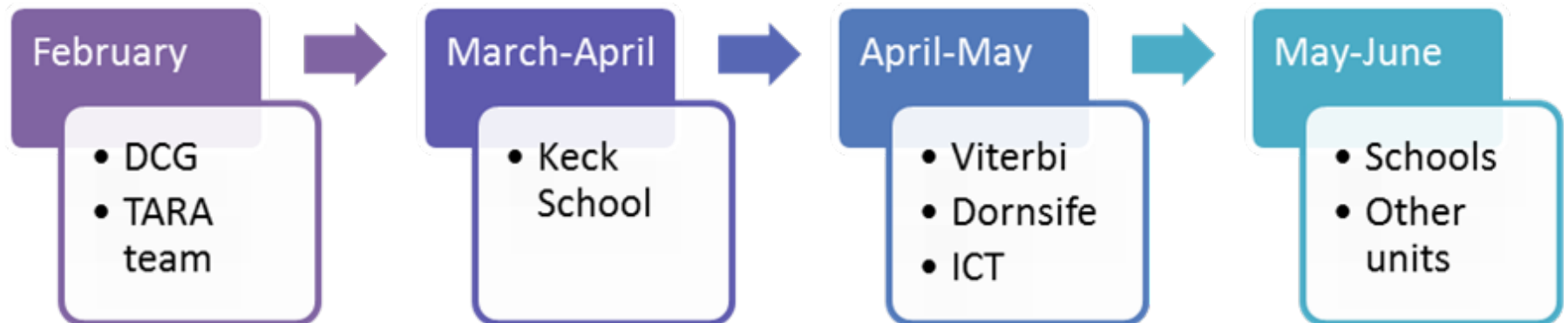
# TARA and Beyond – Still to Come

- SPA Account
- SPA Budget Reallocation
- Budget and Planning
- Proposal and Award Security by PI
- Award Change eDoc

# KC S2S Training

- By school
- Primarily demo with lab opportunities
- Focus on S2S functionality and features
- DCG preparing KC S2S support website:

<https://research.usc.edu/cayuse-424-training/>



# KC-424 Integrations

Available mid-April

- Four data fields will populate from KC to 424
- 424 proposal url will link to KC proposal
- Everyone on KC approval route path will get permission to open the url

In the works

- Populating more fields between KC and 424
- Synching budget totals from 424 to KC
- Uploading budget detail

# Negotiation Tracker

- KC module
- DCG interactions with agency are recorded and viewable for PI's and departments
- DCG will adopt for internal use in April
- Module will open to community in June

# Compliance Integrations

## diSClose-KC

- Status of training, annual disclosures and COI management update to KC
- Proposal and award information provided from KC to diSClose
- Office of Compliance notified when investigator reports conflict

# Compliance Integrations

## iStar-KC

- IRB and IACUC Protocol status available through KC
- Proposal and award information provided by KC to iStar



# Contracts and Grants Billing

- Supports all invoicing methods
  - Letter of Credit
  - Milestone
  - Predetermined Schedule
  - Invoice on Demand
- Supports deposit of funds and application to appropriate accounts
- Functional refinements continue
- Reports and Year-End Processing still to be completed

# Still to Come - Budget and Planning

- Formerly known as FiPS
- Small working group advising Business Intelligence team on requirements, broader discussions to follow
- TM1 (IBM) planning tool under consideration as technology
- UC San Francisco demo in planning
- Encumbrance management a key requirement

# Still to Come - SPA

## SPA Account

- Successor to old SPA Chart
- Links master and satellite accounts
- Supports reporting through BI (Cognos)
- Includes system updates of award changes from KC to KFS

## SPA Budget Reallocation with Co-Approvals

- Automates co-approval routing
- Required refinement of Terms and Conditions statements

# Still to Come - KC

## Security by PI

- Allow administrator access to proposals and awards based on PI rather than program code
- Design and high-level functional specifications are complete

## Award Change eDoc

- Automates requests for award changes
- Design and high-level functional specifications are complete