Total Access for Research Administration

Update for Research Administrators Forum

March 31, 2015
TARA – Still to Come

• KC S2S - System-to-System submission for grants.gov
• Negotiation Tracker
• Compliance Integrations
• Contracts and Grants Billing
TARA and Beyond – Still to Come

• SPA Account
• SPA Budget Reallocation
• Budget and Planning
• Proposal and Award Security by PI
• Award Change eDoc
KC S2S Training

- By school
- Primarily demo with lab opportunities
- Focus on S2S functionality and features
- DCG preparing KC S2S support website:

https://research.usc.edu/cayuse-424-training/
KC-424 Integrations

Available mid-April

- Four data fields will populate from KC to 424
- 424 proposal url will link to KC proposal
- Everyone on KC approval route path will get permission to open the url

In the works

- Populating more fields between KC and 424
- Synching budget totals from 424 to KC
- Uploading budget detail
Negotiation Tracker

• KC module
• DCG interactions with agency are recorded and viewable for PI’s and departments
• DCG will adopt for internal use in April
• Module will open to community in June
Compliance Integrations

diSClose-KC

• Status of training, annual disclosures and COI management update to KC

• Proposal and award information provided from KC to diSClose

• Office of Compliance notified when investigator reports conflict
Compliance Integrations

iStar-KC

• IRB and IACUC Protocol status available through KC

• Proposal and award information provided by KC to iStar
Contracts and Grants Billing

• Supports all invoicing methods
  – Letter of Credit
  – Milestone
  – Predetermined Schedule
  – Invoice on Demand

• Supports deposit of funds and application to appropriate accounts

• Functional refinements continue

• Reports and Year-End Processing still to be completed
Still to Come - Budget and Planning

- Formerly known as FiPS
- Small working group advising Business Intelligence team on requirements, broader discussions to follow
- TM1 (IBM) planning tool under consideration as technology
- UC San Francisco demo in planning
- Encumbrance management a key requirement
Still to Come - SPA

SPA Account

• Successor to old SPA Chart
• Links master and satellite accounts
• Supports reporting through BI (Cognos)
• Includes system updates of award changes from KC to KFS

SPA Budget Reallocation with Co-Approvals

• Automates co-approval routing
• Required refinement of Terms and Conditions statements
Still to Come - KC

Security by PI

• Allow administrator access to proposals and awards based on PI rather than program code
• Design and high-level functional specifications are complete

Award Change eDoc

• Automates requests for award changes
• Design and high-level functional specifications are complete